

IHSG	7,227
Change (%)	0.38%
Net foreign buy (B)	22.92 B
Support	7200
Resistance	7250

Sectoral	Last
IDXBASIC.JK	1,247
IDXCYCLIC.JK	853
IDXENERGY.JK	2,168
IDXFINANCE.JK	1,509
IDXHEALTH.JK	1,347
IDXNONCYC.JK	711
IDXINDUST.JK	1,106
IDXINFRA.JK	1,554
IDXPROPERT.JK	717
IDXTECHNO.JK	4,332
IDXTRANS.JK	1,658

Commodities	Last	Change %
Crude Oil Feb 24	71.3	-0.14%
Brent Crude Oil	76.7	-0.12%
Gold Feb 24	2032.1	0.21%
Copper Mar 24	3.8	0.17%

Indeks	Close	Change %
Dow Jones Industrial Average	37,696	0.45%
S&P 500	4,783	0.57%
NASDAQ Composite	14,970	0.75%
FTSE 100	7,652	-0.42%
DAX PERFORMANCE-INDEX	16,690	0.01%
SSE Composite Index	2,878	-0.54%
HANG SENG INDEX	16,097	-0.57%
Nikkei 225	34,881	1.27%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.61 percent
Inflation Rate MoM	0.41 percent
Interest Rate	6 percent
Balance of Trade	2412 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.2 points



Source: Trading View, Divisi Research Erdikha

- ### NEWS HIGHLIGHT
- Setelah IKN, Sariguna Primatirta (CLEO) Siapkan Rp300 Miliar Lagi Untuk 3 Pabrik Baru
 - Adi Sarana Armada (ASSA) Siapkan Capex Tahun 2024 Senilai Rp1,5 Triliun
 - Tripur Multivision Plus Simpan Dana IPO Rp60,17 Miliar, Dari Hasil Bersih Rp211,7 Miliar
 - GTSI Simpan Sisa Dana IPO di BRI dan BNI Rp123,9 M
 - Utang Lunas, Avia Avian (AVIA) Semai Sisa Dana IPO di Obligasi Rp1,15 Triliun

NEWS MARKET

Pada hari ini, pelaku pasar perlu mencermati sejumlah sentimen penggerak pasar hari ini, baik dari dalam negeri maupun luar negeri. Adapun berikut sentimen pasar dari dalam dan luar negeri pada hari ini.

Pada malam hari ini waktu Indonesia, inflasi konsumen (Consumer Price Index/CPI) AS Desember 2023 akan dirilis. CPI AS pada akhir 2023 diproyeksi akan ada peningkatan tipis akibat seasonality natal dan tahun baru. Dalam basis tahunan (year-on-year/yoY), konsensus pasar menargetkan inflasi akan tumbuh sebesar 3,2% yoy, lebih rendah dibandingkan November 2023 yang tumbuh 3,1%. Sementara itu, untuk inflasi inti AS diperkirakan tumbuh melandai sebesar 3,8% yoy, dibandingkan sebulan sebelumnya yang tumbuh 4% yoy. Inflasi merupakan salah satu pertimbangan utama bank sentral AS The Federal Reserve (The Fed) dalam menentukan kebijakan moneter. Investor pun akan melihat laporan tersebut untuk mencari petunjuk kapan The Fed akan mulai menurunkan suku bunganya. Ekspektasi pasar terkait The Fed yang akan mulai menurunkan suku bunga pada Maret mendatang mulai kembali sedikit mengalami kenaikan, meski masih lebih rendah dari perkiraan pasar pekan lalu.

Tak hanya inflasi konsumen terbaru di AS, data klaim pengangguran mingguan untuk pekan yang berakhir 6 Januari 2024 juga akan dirilis malam hari ini waktu Indonesia. Diproyeksikan, klaim pengangguran per 6 Januari 2023 meningkat ke 210.000, dibandingkan pekan sebelumnya sebanyak 202.000 klaim. Proyeksi peningkatan klaim pengangguran ini memang berdampak buruk bagi pasar tenaga kerja, akan tetapi bagi keseluruhan ekonomi AS dan prospek inflasi ini berdampak positif lantaran semakin mendukung kondisi pasar tenaga mendingin yang memicu inflasi melandai. Tentunya, data klaim pengangguran juga ditunggu-tunggu oleh pelaku pasar di global, karena dapat juga menentukan arah kebijakan moneter The Fed berikutnya.

Bank Dunia (World Bank) telah mengeluarkan laporan terbaru mengenai prospek ekonomi pada 2024. Dalam laporan terbarunya Global Economic Prospects January 2024 memperkirakan ekonomi global akan melambat ke 2,4% pada tahun ini dibandingkan 2,6% pada 2023. Lembaga multinasional tersebut memang tidak merevisi proyeksi pertumbuhan untuk tahun ini tetapi memangkas cukup signifikan untuk proyeksi tahun depan. Ekonomi dunia diperkirakan hanya akan tumbuh sebesar 2,7% pada 2025, proyeksi tersebut lebih rendah dibandingkan pada Juni lalu yakni 3,0%. Pertumbuhan sebesar 2,6% pada 2023 juga akan menjadi yang terendah dalam 50 tahun, di luar resesi global saat pandemi. Bank Dunia juga menyebut ini adalah kali pertama mereka memperkirakan pertumbuhan ekonomi terus melandai selama tiga tahun beruntun. Menurut Bank Dunia, ekonomi dunia akan melemah karena terimbas dampak pengetatan kebijakan moneter, terbatasnya ekspansi finansial, serta lemahnya investasi dan perdagangan dunia.

Bank Dunia juga mengingatkan adanya risiko besar untuk pertumbuhan ke depan dari konflik di Timur Tengah, gangguan di pasar komoditas, mahalnya ongkos pinjaman, bengkaknya utang, melandainya ekonomi China, inflasi yang masih tinggi, serta perubahan iklim yang ekstrem. Untuk Indonesia, Bank Dunia mempertahankan proyeksi pertumbuhan untuk tahun ini di angka 4,9%. Namun, mereka memangkas proyeksi 2025 menjadi 4,9%, dari 5,0% pada proyeksi Juni lalu. Bank Dunia mengingatkan jika Indonesia tidak akan lagi mendapat berkah lonjakan harga komoditas untuk tahun ini dan depan. Seperti negara Asia, Indonesia juga akan terimbas oleh melandainya ekonomi China. Bank Dunia memangkas pertumbuhan ekonomi China menjadi 4,5% pada 2024, lebih rendah dibandingkan 4,6% pada proyeksi Juni. Ekonomi China juga diperkirakan hanya akan tumbuh 4,3% pada tahun depan, lebih rendah dibandingkan 4,4% pada proyeksi sebelumnya. Perlambatan ekonomi China akan berdampak besar terhadap pertumbuhan regional melalui jalur perdagangan serta pariwisata.

Konflik di Laut Merah memanans dengan adanya serangan baru. Panasnya konflik di sana bisa berimbas besar terhadap harga komoditas sehingga inflasi global bisa kembali memanans sehingga bisa berdampak pada suku bunga. Kelompok Houthi yang didukung Iran di Yaman mengaku bertanggung jawab atas serangan pesawat tak berawak dan rudal skala besar di Laut Merah yang digambarkan sebagai yang terbesar dalam koridor pelayaran internasional. Sebelumnya pada Rabu, militer AS mengatakan pasukan Amerika dan Inggris menembak jatuh 18 drone dan tiga rudal yang diluncurkan oleh Houthi menuju jalur pelayaran di Laut Merah. Para pemberontak, yang merupakan bagian dari kelompok "poros perlawanan" yang dibentuk melawan Israel, telah melancarkan lebih dari 100 serangan drone dan rudal di Laut Merah selama perang yang sedang berlangsung di Gaza, menurut angka Pentagon. Serangan yang dilakukan oleh Houthi di Laut Merah telah menyebabkan perusahaan pelayaran menghindari Terusan Suez - sumber pendapatan utama bagi Mesir ketika negara itu sedang berjuang menghadapi krisis ekonomi yang parah.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BMRI	6,425	Trading Buy	6,550	6,725	6,225	Bullish Continuation, entry level: 6250-6400
BBRI	5,700	Trading Buy	5,800	5,975	5,525	Bullish Continuation, entry level: 5550-5700
TLKM	4,000	Trading Buy	4,080	4,200	3,880	Huge Volume Accumulation, entry level: 3890-4000
ARTO	3,250	Hold	3,310	3,410	3,150	Ascending Triangle
JSMR	4,840	Hold	4,930	5,075	4,690	Consolidarian

LQ45 TECHNICAL VIEW



Thursday, January 11, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	740	755	770	780	790	ACES	0.65%	17	6.9%	81%	426	▼	890	-13%
ADRO	2,430	2,440	2,460	2,460	2,470	ADRO	1.23%	3	3.4%	22%	2,010	▼	3,260	-25%
AKRA	1,525	1,545	1,565	1,580	1,595	AKRA	0.97%	12	6.1%	29%	1,215	▼	1,670	-6%
AMRT	2,670	2,710	2,750	2,790	2,830	AMRT	0.36%	35	-6.1%	9%	2,530	▼	3,150	-13%
ANTM	1,615	1,635	1,655	1,670	1,685	ANTM	0.61%	10	-2.9%	5%	1,580	▼	2,390	-31%
ARTO	3,130	3,190	3,250	3,300	3,350	ARTO	2.52%	1,757	12.1%	112%	1,530	▼	3,860	-16%
ASII	5,375	5,450	5,525	5,575	5,625	ASII	-0.90%	7	-2.2%	6%	5,200	▼	7,000	-21%
BBCA	9,475	9,500	9,550	9,600	9,675	BBCA	-0.78%	24	1.6%	19%	8,000	▼	9,650	-1%
BBNI	5,500	5,550	5,600	5,650	5,700	BBNI	-0.88%	10	4.2%	33%	4,213	▼	5,750	-3%
BBRI	5,600	5,650	5,700	5,725	5,750	BBRI	0.00%	15	-0.4%	31%	4,360	▼	5,850	-3%
BBTN	1,305	1,320	1,335	1,350	1,365	BBTN	0.38%	6	6.8%	16%	1,150	▼	1,425	-6%
BMRI	6,275	6,350	6,425	6,475	6,525	BMRI	0.78%	10	6.2%	44%	4,450	▼	6,600	-3%
BRIS	1,870	1,900	1,935	1,965	2,000	BRIS	-1.28%	17	11.2%	51%	1,285	▼	2,010	-4%
BRPT	1,005	1,060	1,115	1,165	1,215	BRPT	3.24%	248	-16.2%	57%	710	▼	1,950	-43%
BUKA	195	197	199	202	204	BUKA	-1.49%	#N/A	-7.9%	3%	193	▼	306	-35%
CPIN	4,660	4,710	4,770	4,830	4,900	CPIN	-1.04%	32	-5.1%	10%	4,330	▼	6,275	-24%
EMTK	540	555	575	585	600	EMTK	3.60%	#N/A	-2.5%	18%	486	▼	1,185	-51%
ESSA	540	555	570	585	600	ESSA	0.88%	15	7.5%	19%	480	▼	1,130	-50%
EXCL	2,060	2,100	2,150	2,180	2,220	EXCL	1.90%	24	7.5%	27%	1,695	▼	2,560	-16%
GGRM	20,325	20,475	20,625	20,725	20,825	GGRM	1.10%	7	1.5%	23%	16,725	▼	30,050	-31%
GOTO	85	86	87	88	89	GOTO	-1.14%	#N/A	1.2%	61%	54	▼	147	-41%
HRUM	1,340	1,350	1,360	1,375	1,390	HRUM	1.12%	7	1.9%	13%	1,205	▼	1,945	-30%
ICBP	10,825	11,075	11,350	11,475	11,625	ICBP	2.95%	16	7.3%	22%	9,275	▼	11,925	-5%
INCO	4,100	4,130	4,160	4,210	4,260	INCO	0.24%	11	-3.5%	4%	4,010	▼	7,750	-46%
INDF	6,275	6,300	6,350	6,400	6,475	INDF	-0.39%	6	-1.6%	5%	6,050	▼	7,550	-16%
INDY	1,510	1,535	1,560	1,600	1,640	INDY	0.97%	3	8.7%	15%	1,355	▼	2,800	-44%
INKP	7,775	7,875	8,000	8,150	8,325	INKP	0.00%	5	-3.9%	18%	6,775	▼	11,850	-32%
INTP	9,075	9,100	9,150	9,200	9,275	INTP	0.00%	15	-2.7%	1%	9,025	▼	11,850	-23%
ITMG	26,650	26,800	26,975	27,250	27,550	ITMG	0.00%	3	5.2%	22%	22,125	▼	41,500	-35%
KLBF	1,570	1,575	1,580	1,590	1,600	KLBF	-0.63%	25	-1.9%	2%	1,550	▼	2,360	-33%
MAPI	1,795	1,825	1,855	1,905	1,955	MAPI	0.00%	15	3.6%	55%	1,195	▼	2,070	-10%
MDKA	2,350	2,410	2,470	2,540	2,610	MDKA	-1.59%	#N/A	-8.5%	20%	2,060	▼	4,950	-50%
MEDC	1,150	1,160	1,175	1,190	1,210	MEDC	0.00%	5	1.7%	40%	840	▼	1,705	-31%
PGAS	1,125	1,130	1,135	1,145	1,155	PGAS	0.44%	8	0.4%	7%	1,060	▼	1,650	-31%
PTBA	2,600	2,620	2,650	2,660	2,680	PTBA	0.76%	5	8.6%	15%	2,300	▼	4,200	-37%
SCMA	155	158	162	164	167	SCMA	1.25%	41	-4.7%	23%	132	▼	242	-33%
SIDO	510	515	525	525	530	SIDO	0.96%	16	0.0%	10%	478	▼	915	-43%
SMGR	6,225	6,275	6,325	6,400	6,475	SMGR	0.40%	17	-1.2%	12%	5,625	▼	7,775	-19%
SRTG	1,630	1,645	1,660	1,680	1,700	SRTG	0.61%	#N/A	1.2%	18%	1,405	▼	2,510	-34%
TBIG	2,080	2,100	2,130	2,150	2,180	TBIG	-1.39%	32	1.9%	20%	1,780	▼	2,300	-7%
TLKM	3,950	3,970	4,000	4,020	4,050	TLKM	1.01%	17	1.3%	18%	3,390	▼	4,500	-11%
TOWR	935	945	955	975	995	TOWR	-2.55%	14	-3.5%	16%	820	▼	1,170	-18%
TPIA	3,230	3,610	4,000	4,320	4,650	TPIA	-5.21%	#N/A	-23.8%	101%	1,995	▼	6,125	-35%
UNTR	22,925	23,100	23,300	23,450	23,625	UNTR	0.87%	4	3.0%	11%	20,925	▼	31,700	-26%
UNVR	3,360	3,380	3,410	3,450	3,500	UNVR	-0.58%	26	-3.4%	2%	3,330	▼	5,050	-32%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, January 11, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ARTO	3,250	2.52%	1,757		12.07%	3,250	112%	1,530	▼	3,860	-16%
BRIS	1,935	-1.28%	17		11.21%	1,935	51%	1,285	▼	2,010	-4%
INDY	1,560	0.97%	3		8.71%	1,560	15%	1,355	▼	2,800	-44%
PTBA	2,650	0.76%	5		8.61%	2,650	15%	2,300	▼	4,200	-37%
ESSA	570	0.88%	15		7.55%	570	19%	480	▼	1,130	-50%
EXCL	2,150	1.90%	24		7.50%	2,150	27%	1,695	▼	2,560	-16%
ICBP	11,350	2.95%	16		7.33%	11,350	22%	9,275	▼	11,925	-5%
ACES	770	0.65%	17		6.94%	770	81%	426	▼	890	-13%
BBTN	1,335	0.38%	6		6.80%	1,335	16%	1,150	▼	1,425	-6%
BMRI	6,425	0.78%	10		6.20%	6,425	44%	4,450	▼	6,600	-3%
AKRA	1,565	0.97%	12		6.10%	1,565	29%	1,215	▼	1,670	-6%
ITMG	26,975	0.00%	3		5.17%	26,975	22%	22,125	▼	41,500	-35%
BBNI	5,600	-0.88%	10		4.19%	5,600	33%	4,213	▼	5,750	-3%
MAPI	1,855	0.00%	15		3.63%	1,855	55%	1,195	▼	2,070	-10%
ADRO	2,460	1.23%	3		3.36%	2,460	22%	2,010	▼	3,260	-25%
UNTR	23,300	0.87%	4		2.98%	23,300	11%	20,925	▼	31,700	-26%
TBIG	2,130	-1.39%	32		1.91%	2,130	20%	1,780	▼	2,300	-7%
HRUM	1,360	1.12%	7		1.87%	1,360	13%	1,205	▼	1,945	-30%
MEDC	1,175	0.00%	5		1.73%	1,175	40%	840	▼	1,705	-31%
BBCA	9,550	-0.78%	24		1.60%	9,550	19%	8,000	▼	9,650	-1%
GGRM	20,625	1.10%	7		1.48%	20,625	23%	16,725	▼	30,050	-31%
TLKM	4,000	1.01%	17		1.27%	4,000	18%	3,390	▼	4,500	-11%
SRTG	1,660	0.61%	#N/A		1.22%	1,660	18%	1,405	▼	2,510	-34%
GOTO	87	-1.14%	#N/A		1.16%	87	61%	54	▼	147	-41%
PGAS	1,135	0.44%	8		0.44%	1,135	7%	1,060	▼	1,650	-31%
SIDO	525	0.96%	16		0.00%	525	10%	478	▼	915	-43%
BBRI	5,700	0.00%	15		-0.44%	5,700	31%	4,360	▼	5,850	-3%
SMGR	6,325	0.40%	17		-1.17%	6,325	12%	5,625	▼	7,775	-19%
INDF	6,350	-0.39%	6		-1.55%	6,350	5%	6,050	▼	7,550	-16%
KLBF	1,580	-0.63%	25		-1.86%	1,580	2%	1,550	▼	2,360	-33%
ASII	5,525	-0.90%	7		-2.21%	5,525	6%	5,200	▼	7,000	-21%
EMTK	575	3.60%	#N/A		-2.54%	575	18%	486	▼	1,185	-51%
INTP	9,150	0.00%	15		-2.66%	9,150	1%	9,025	▼	11,850	-23%
ANTM	1,655	0.61%	10		-2.93%	1,655	5%	1,580	▼	2,390	-31%
UNVR	3,410	-0.58%	26		-3.40%	3,410	2%	3,330	▼	5,050	-32%
INCO	4,160	0.24%	11		-3.48%	4,160	4%	4,010	▼	7,750	-46%
TOWR	955	-2.55%	14		-3.54%	955	16%	820	▼	1,170	-18%
INKP	8,000	0.00%	5		-3.90%	8,000	18%	6,775	▼	11,850	-32%
SCMA	162	1.25%	41		-4.71%	162	23%	132	▼	242	-33%
CPIN	4,770	-1.04%	32		-5.07%	4,770	10%	4,330	▼	6,275	-24%
AMRT	2,750	0.36%	35		-6.14%	2,750	9%	2,530	▼	3,150	-13%
BUKA	199	-1.49%	#N/A		-7.87%	199	3%	193	▼	306	-35%
MDKA	2,470	-1.59%	#N/A		-8.52%	2,470	20%	2,060	▼	4,950	-50%
BRPT	1,115	3.24%	248		-16.17%	1,115	57%	710	▼	1,950	-43%
TPIA	4,000	-5.21%	#N/A		-23.81%	4,000	101%	1,995	▼	6,125	-35%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, January 11, 2024

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CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ICBP	11,350	2.95%	16	ICBP		7.33%	ICBP	11,350	22%	9,275	▼	11,925	-5%
2 BMRI	6,425	0.78%	10	BMRI		6.20%	BMRI	6,425	44%	4,450	▼	6,600	-3%
3 AMMN	6,900	3.76%	98	AMMN		5.34%	AMMN	6,900	306%	1,700	▼	8,350	-17%
4 BBNI	5,600	-0.88%	10	BBNI		4.19%	BBNI	5,600	33%	4,213	▼	5,750	-3%
5 ADRO	2,460	1.23%	3	ADRO		3.36%	ADRO	2,460	22%	2,010	▼	3,260	-25%
6 UNTR	23,300	0.87%	4	UNTR		2.98%	UNTR	23,300	11%	20,925	▼	31,700	-26%
7 BBKA	9,550	-0.78%	24	BBKA		1.60%	BBKA	9,550	19%	8,000	▼	9,650	-1%
8 TLKM	4,000	1.01%	17	TLKM		1.27%	TLKM	4,000	18%	3,390	▼	4,500	-11%
9 GOTO	87	-1.14%	#N/A	GOTO		1.16%	GOTO	87	61%	54	▼	147	-41%
10 BBRI	5,700	0.00%	15	BBRI		-0.44%	BBRI	5,700	31%	4,360	▼	5,850	-3%
11 SMGR	6,325	0.40%	17	SMGR		-1.17%	SMGR	6,325	12%	5,625	▼	7,775	-19%
12 INDF	6,350	-0.39%	6	INDF		-1.55%	INDF	6,350	5%	6,050	▼	7,550	-16%
13 KLBF	1,580	-0.63%	25	KLBF		-1.86%	KLBF	1,580	2%	1,550	▼	2,360	-33%
14 ASII	5,525	-0.90%	7	ASII		-2.21%	ASII	5,525	6%	5,200	▼	7,000	-21%
15 ANTM	1,655	0.61%	10	ANTM		-2.93%	ANTM	1,655	5%	1,580	▼	2,390	-31%
16 UNVR	3,410	-0.58%	26	UNVR		-3.40%	UNVR	3,410	2%	3,330	▼	5,050	-32%
17 TOWR	955	-2.55%	14	TOWR		-3.54%	TOWR	955	16%	820	▼	1,170	-18%
18 INKP	8,000	0.00%	5	INKP		-3.90%	INKP	8,000	18%	6,775	▼	11,850	-32%
19 CPIN	4,770	-1.04%	32	CPIN		-5.07%	CPIN	4,770	10%	4,330	▼	6,275	-24%
20 AMRT	2,750	0.36%	35	AMRT		-6.14%	AMRT	2,750	9%	2,530	▼	3,150	-13%
21 MDKA	2,470	-1.59%	#N/A	MDKA		-8.52%	MDKA	2,470	20%	2,060	▼	4,950	-50%
22 BRPT	1,115	3.24%	248	BRPT		-16.17%	BRPT	1,115	57%	710	▼	1,950	-43%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List
 Additions : AMMN
 Deletions : INCO

- MSCI Small Cap Indexes List
 Additions : ARTO, EMTK
 Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review
 o Announcement date: February 12, 2024
 o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, January 11, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ARTO	3,250	2.52%	1,757		12.07%	3,250	112%	1,530	▼	3,860	-16%
ENRG	246	-0.81%	6		11.82%	246	27%	193	▼	308	-20%
BRIS	1,935	-1.28%	17		11.21%	1,935	51%	1,285	▼	2,010	-4%
DOID	390	2.09%	6		10.80%	390	48%	264	▼	570	-32%
ASSA	875	-0.57%	38		10.76%	875	29%	680	▼	1,420	-38%
INDY	1,560	0.97%	3		8.71%	1,560	15%	1,355	▼	2,800	-44%
PTBA	2,650	0.76%	5		8.61%	2,650	15%	2,300	▼	4,200	-37%
ESSA	570	0.88%	15		7.55%	570	19%	480	▼	1,130	-50%
EXCL	2,150	1.90%	24		7.50%	2,150	27%	1,695	▼	2,560	-16%
SMDR	344	2.99%	3		7.50%	344	23%	280	▼	490	-30%
ICBP	11,350	2.95%	16		7.33%	11,350	22%	9,275	▼	11,925	-5%
CTRA	1,255	0.00%	15		7.26%	1,255	44%	870	▼	1,260	0%
SMRA	615	0.00%	10		6.96%	615	23%	498	▼	740	-17%
ACES	770	0.65%	17		6.94%	770	81%	426	▼	890	-13%
BBTN	1,335	0.38%	6		6.80%	1,335	16%	1,150	▼	1,425	-6%
BMRI	6,425	0.78%	10		6.20%	6,425	44%	4,450	▼	6,600	-3%
AKRA	1,565	0.97%	12		6.10%	1,565	29%	1,215	▼	1,670	-6%
PTPP	454	0.89%	8		6.07%	454	9%	418	▼	835	-46%
ITMG	26,975	0.00%	3		5.17%	26,975	22%	22,125	▼	41,500	-35%
BBNI	5,600	-0.88%	10		4.19%	5,600	33%	4,213	▼	5,750	-3%
MAPI	1,855	0.00%	15		3.63%	1,855	55%	1,195	▼	2,070	-10%
ADRO	2,460	1.23%	3		3.36%	2,460	22%	2,010	▼	3,260	-25%
UNTR	23,300	0.87%	4		2.98%	23,300	11%	20,925	▼	31,700	-26%
BRMS	174	0.58%	102		2.35%	174	53%	114	▼	226	-23%
JKON	91	1.11%	8		2.25%	91	17%	78	▼	153	-41%
AVIA	510	2.00%	22		2.00%	510	21%	422	▼	760	-33%
TBIG	2,130	-1.39%	32		1.91%	2,130	20%	1,780	▼	2,300	-7%
MPMX	1,070	1.90%	7		1.90%	1,070	10%	970	▼	1,360	-21%
HRUM	1,360	1.12%	7		1.87%	1,360	13%	1,205	▼	1,945	-30%
MEDC	1,175	0.00%	5		1.73%	1,175	40%	840	▼	1,705	-31%
BBCA	9,550	-0.78%	24		1.60%	9,550	19%	8,000	▼	9,650	-1%
GGRM	20,625	1.10%	7		1.48%	20,625	23%	16,725	▼	30,050	-31%
BSDE	1,095	-0.45%	7		1.39%	1,095	24%	880	▼	1,235	-11%
ISAT	9,500	2.43%	20		1.33%	9,500	64%	5,800	▼	10,850	-12%
TLKM	4,000	1.01%	17		1.27%	4,000	18%	3,390	▼	4,500	-11%
SRTG	1,660	0.61%	#N/A		1.22%	1,660	18%	1,405	▼	2,510	-34%
GOTO	87	-1.14%	#N/A		1.16%	87	61%	54	▼	147	-41%
PNLF	266	0.76%	5		0.76%	266	5%	254	▼	474	-44%
ELSA	390	0.52%	6		0.52%	390	34%	292	▼	460	-15%
PGAS	1,135	0.44%	8		0.44%	1,135	7%	1,060	▼	1,650	-31%
WIKA	240	0.00%	#N/A		0.00%	240	31%	183	▼	830	-71%
SIDO	525	0.96%	16		0.00%	525	10%	478	▼	915	-43%
ERAA	426	2.40%	8		0.00%	426	31%	326	▼	580	-27%
BBRI	5,700	0.00%	15		-0.44%	5,700	31%	4,360	▼	5,850	-3%
JSMR	4,840	1.04%	5		-0.62%	4,840	60%	3,030	▼	4,980	-3%
MTEL	700	3.70%	30		-0.71%	700	17%	600	▼	770	-9%
ADMR	1,350	5.06%	12		-0.74%	1,350	82%	740	▼	1,790	-25%
SMGR	6,325	0.40%	17		-1.17%	6,325	12%	5,625	▼	7,775	-19%
INDF	6,350	-0.39%	6		-1.55%	6,350	5%	6,050	▼	7,550	-16%
MYOR	2,450	0.41%	19		-1.61%	2,450	8%	2,270	▼	2,900	-16%
RMKE	585	0.00%	3		-1.68%	585	2%	575	▼	1,120	-48%
KLBF	1,580	-0.63%	25		-1.86%	1,580	2%	1,550	▼	2,360	-33%
HEAL	1,460	2.46%	53		-2.01%	1,460	15%	1,265	▼	1,740	-16%

MNCN	378	0.53%	4
PWON	444	0.00%	12
ASII	5,525	-0.90%	7
BMTR	262	0.00%	5
2 TINS	630	1.61%	#N/A
TKIM	7,125	2.52%	6
28 EMTK	575	3.60%	#N/A
INTP	9,150	0.00%	15
BTPS	1,645	2.17%	9
HMSP	870	0.00%	13
OMED	208	6.12%	18
ANTM	1,655	0.61%	10
UNVR	3,410	-0.58%	26
INCO	4,160	0.24%	11
19 MIKA	2,750	4.17%	40
TOWR	955	-2.55%	14
9 BFIN	1,160	0.00%	10
INKP	8,000	0.00%	5
SCMA	162	1.25%	41
CPIN	4,770	-1.04%	32
22 JPFA	1,120	-0.44%	14
PNBN	1,145	1.33%	9
26 AMRT	2,750	0.36%	35
BUKA	199	-1.49%	#N/A
MDKA	2,470	-1.59%	#N/A
BRPT	1,115	3.24%	248
7 TPIA	4,000	-5.21%	#N/A

MNCN		-2.07%
PWON		-2.20%
ASII		-2.21%
BMTR		-2.24%
TINS		-2.33%
TKIM		-2.40%
EMTK		-2.54%
INTP		-2.66%
BTPS		-2.66%
HMSP		-2.79%
OMED		-2.80%
ANTM		-2.93%
UNVR		-3.40%
INCO		-3.48%
MIKA		-3.51%
TOWR		-3.54%
BFIN		-3.73%
INKP		-3.90%
SCMA		-4.71%
CPIN		-5.07%
JPFA		-5.08%
PNBN		-5.37%
AMRT		-6.14%
BUKA		-7.87%
MDKA		-8.52%
BRPT		-16.17%
TPIA		-23.81%

MNCN	378	6%	356	▼	730	-48%
PWON	444	13%	392	▼	525	-15%
ASII	5,525	6%	5,200	▼	7,000	-21%
BMTR	262	5%	250	▼	388	-32%
TINS	630	4%	605	▼	1,335	-53%
TKIM	7,125	27%	5,600	▼	10,375	-31%
EMTK	575	18%	486	▼	1,185	-51%
INTP	9,150	1%	9,025	▼	11,850	-23%
BTPS	1,645	6%	1,550	▼	2,720	-40%
HMSP	870	7%	815	▼	1,235	-30%
OMED	208	40%	149	▼	242	-14%
ANTM	1,655	5%	1,580	▼	2,390	-31%
UNVR	3,410	2%	3,330	▼	5,050	-32%
INCO	4,160	4%	4,010	▼	7,750	-46%
MIKA	2,750	13%	2,430	▼	3,280	-16%
TOWR	955	16%	820	▼	1,170	-18%
BFIN	1,160	21%	955	▼	1,535	-24%
INKP	8,000	18%	6,775	▼	11,850	-32%
SCMA	162	23%	132	▼	242	-33%
CPIN	4,770	10%	4,330	▼	6,275	-24%
JPFA	1,120	10%	1,015	▼	1,410	-21%
PNBN	1,145	11%	1,030	▼	1,695	-32%
AMRT	2,750	9%	2,530	▼	3,150	-13%
BUKA	199	3%	193	▼	306	-35%
MDKA	2,470	20%	2,060	▼	4,950	-50%
BRPT	1,115	57%	710	▼	1,950	-43%
TPIA	4,000	101%	1,995	▼	6,125	-35%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION



Thursday, January 11, 2024

CashDividend

SDRA
[Recording]

Right Issue

LUCY | MAYA
[Recording]

IPO

MANG | ACRO
[Listing]

ACRO
IPO
IPO Shares 693,828,000
Price Rp 108
Offering Date: 03/01/2024-09/01/2024
Listing Date: 11/01/2024

ACRO
Warrant Seri 1
Ratio (Warrant: New Share) 1 :1 and Exercise Price Rp 186
Info: stp 3 saham baru berhak memperoleh 1 Waran
Trading Date: 11/01/2024-06/01/2026
Subscription Date: 11/07/2024-09/01/2026

MANG
IPO
IPO Shares 762,500,000
Price Rp 100
Offering Date: 03/01/2024-09/01/2024
Listing Date: 11/01/2024

MANG
Warrant Seri 1
Ratio (Warrant:New Share) 1:1 and Exercise Price Rp 125
Info: stp 10 saham baru berhak memperoleh 3 waran
Trading Date: 11/01/2024-11/01/2027
Subscription Date: 13/01/2025-12/01/2027

RUPS

BNGA | INAF | EXCL | WOMF
[Pm 14:00:00]

WOMF

RUPSLB

Date :11/01/2024
Time :10:00
Venue:Function Room, Sentral Senayan II Lantai 28 Jl. Asia Afrika
No. 8 Gelora Bung Karno- Senayan Jakarta 10270

BNGA

RUPSLB

Date :11/01/2024
Time :14:00
Venue: Ruang Rapat Lantai M, Graha CIMB Niaga, Jl. Jend
Sudirman Kav.58

EXCL

RUPSLB

Date :11/01/2024
Time :09:00
Venue:Gedung XL Axiata Tower, Jl. H.R. Rasuna Said X5 Kav. 11-12,
Kuningan Timur Setiabudi, Jakarta

INAF

RUPSLB

Date :11/01/2024
Time :14:00
Venue:Kimia Farma Corporate Univesity, Jl. Cipinang Cempedak I
Nomor 36, Jakarta

AO Disclaimer on

LQ 45 Performance

Top Gainer

EMTK 575 (3.6%)
BRPT 1,115 (3.2%)
ICBP 11,350 (2.9%)
ARTO 3,250 (2.5%)
EXCL 2,150 (1.8%)

Top Volume

GOTO 87 (10.4 Mn Lot)
BRPT 1,115 (2.7 Mn Lot)
TPIA 4,000 (1.1 Mn Lot)
BUKA 199 (1 Mn Lot)
TLKM 4,000 (0.9 Mn Lot)

Top Frekuensi

TPIA 4,000 (34k x)
BRPT 1,115 (29k x)
TLKM 4,000 (14k x)
ASII 5,525 (14k x)
MDKA 2,470 (10k x)

Top Loser

TPIA 4,000 (-5.2%)
TOWR 955 (-2.5%)
MDKA 2,470 (-1.5%)
BUKA 199 (-1.4%)
TBIG 2,130 (-1.3%)

Top Value

BBCA 9,550 (505.9 IDR Bn)
TPIA 4,000 (479.3 IDR Bn)
BBRI 5,700 (468.2 IDR Bn)
ASII 5,525 (416.1 IDR Bn)
TLKM 4,000 (397.1 IDR Bn)

All Stock Performance

Top Gainer

SMLE 236 (34.8%)
ALKA 530 (25%)
ARTI 5 (25%)
RONY 350 (25%)
SHID 1,910 (24.8%)

Top Volume

STRK 60 (22.8 Mn Lot)
GOTO 87 (10.4 Mn Lot)
BUMI 96 (7.5 Mn Lot)
MSJA 346 (6.5 Mn Lot)
CARE 167 (6.5 Mn Lot)

Top Frekuensi

MSJA 346 (79k x)
LMAX 156 (77k x)
STRK 60 (69k x)
CGAS 525 (59k x)
NICE 595 (37k x)

Top Loser

SBAT 2 (-33.3%)
DADA 7 (-12.5%)
MIRA 7 (-12.5%)
MTPS 8 (-11.1%)
MREI 1,800 (-10.4%)

Top Value

BBCA 9,550 (505.9 IDR Bn)
TPIA 4,000 (479.3 IDR Bn)
BBRI 5,700 (468.2 IDR Bn)
BREN 5,675 (434.5 IDR Bn)
ASII 5,525 (416.1 IDR Bn)

ECONOMIC CALENDAR



Thursday January 11 2024			Actual	Previous	Consensus	Forecast
1:00 AM	US	<u>10-Year Note Auction</u>		4.30%		
3:15 AM	US	<u>Fed Williams Speech</u>				
8:30 PM	US	<u>Core Inflation Rate MoM DEC</u>		0.30%	0.20%	0.20%
8:30 PM	US	<u>Core Inflation Rate YoY DEC</u>		4%	3.80%	3.90%
8:30 PM	US	<u>Inflation Rate MoM DEC</u>		0.10%	0.20%	0.10%
8:30 PM	US	<u>Inflation Rate YoY DEC</u>		3.10%	3.20%	3.30%
8:30 PM	US	<u>CPI DEC</u>		307.051		305.7
8:30 PM	US	<u>CPI s.a DEC</u>		307.917		308.2
8:30 PM	US	<u>Initial Jobless Claims JAN/06</u>		202K	210K	209.0K
8:30 PM	US	<u>Continuing Jobless Claims DEC/30</u>		1855K		1853.0K
8:30 PM	US	<u>Jobless Claims 4-week Average JAN/06</u>		207.75K		210.0K
10:30 PM	US	<u>EIA Natural Gas Stocks Change JAN/05</u>		-14Bcf		
11:30 PM	US	<u>4-Week Bill Auction</u>		5.29%		
11:30 PM	US	<u>8-Week Bill Auction</u>		5.29%		
	ID	<u>Motorbike Sales YoY DEC</u>		-2.80%		
Friday January 12 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>15-Year Mortgage Rate JAN/04</u>		5.89%		
12:00 AM	US	<u>30-Year Mortgage Rate JAN/04</u>		6.62%		
1:00 AM	US	<u>30-Year Bond Auction</u>		4.34%		
2:00 AM	US	<u>Monthly Budget Statement DEC</u>		\$-314B		\$-90.0B
8:30 PM	US	<u>PPI MoM DEC</u>		0%	0.10%	0.10%
8:30 PM	US	<u>Core PPI MoM DEC</u>		0%	0.20%	0.10%
8:30 PM	US	<u>Core PPI YoY DEC</u>		2%	1.90%	2%
8:30 PM	US	<u>PPI Ex Food, Energy and Trade MoM DEC</u>		0.10%		0.20%
8:30 PM	US	<u>PPI Ex Food, Energy and Trade YoY DEC</u>		2.50%		2.40%
8:30 PM	US	<u>PPI YoY DEC</u>		0.90%	1.30%	1%
10:00 PM	US	<u>Fed Kashkari Speech</u>				

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